SE1.13 '41 304

| FOR IMMEDIATE RELEASE | SECURITIES AND EXCHANGE COMMISSION<br>Washington<br>REGISTRATION RECORD - SECURITIES ACT OF 1933<br>(Trust Indenture Act of 1939) | SEPTEMBER 6, 1941 |
|---|---|---|

INDEX


| FILE NO. 2- | ISSUER NAME |
|---|---|
| 4739 | AMERICAN BARGE LINE COMPANY |
| 4832 | BLACK HILLS POWER AND LIGHT CO |
| 22-115 | BROWN COMPANY |
| 4831 | EDISON BROTHERS STORES INC |
| 4668 | FINANCIAL INDUSTRIAL FUND INC |
| 22-133 | 40 EXCHANGE PLACE CORPORATION |
| 4792 | HARTFORD ELECTRIC LIGHT COMPANY |
| 22-139 | INTERNATIONAL MERCANTILE MARINE CO |
| 1574 | MORGAN INDUSTRIES INCORPORATED |
| 4830 | SOUTHEASTERN INDIANA POWER COMPANY |


INSTRUCTIONS - A HANDBOOK on registration procedure illustrating the method used in reporting registration events, and containing digests of the principal registration forms, may be obtained on request.

ABBREVIATIONS - Following are some of the more frequently used abbreviations:

| | | | |
|---|---|---|---|
| AMEND | - amendment | FS | - financial statements |
| CONS | - consent | PR | - prospectus |
| EX | - exhibits | RS | - registration statement |
| FACE | - facing sheets | | |

PHOTOCOPIES - The number of pages in each document filed with the Commission is reported to facilitate the placing of orders for photocopies. The Commission supplies photocopies of any document, or any part of any document, on public file. Prices are 10¢ per page for the first 100 pages in any single order, and 7¢ per page for each page over 100 pages. In ordering, give file number and issuer name of registration statement.

IMPORTANT - The Securities and Exchange Commission does not pass on the merits of or guarantee any securities registered with it.

| FILE NO. 2 - | ISSUER NAME<br>CITY AND STATE<br>INDUSTRY<br>SECURITY DESCRIPTION<br>PURPOSE OF ISSUE<br>PRINCIPAL UNDERWRITER<br>RECORD OF ACTION<br>FORM<br>PRINCIPAL OFFICER TITLE | UNITS REGISTERED 000 000 000<br>DATE 00 00 00 | AGGREGATE AMOUNT OF PROPOSED CASH OFFERING | PAGES FILED: REGISTRATION STATEMENT | PAGES FILED: PROSPECTUS | PAGES FILED: EXHIBITS |
|---|---|---|---|---|---|---|
| | **1 — REGISTRATION STATEMENTS FILED** | | | | | |
| 4832 | BLACK HILLS POWER AND LIGHT CO A2<br>RAPID CITY SD JAMES B FRENCH PRES<br>OPERATING ELECTRIC UTILITY<br>3 1-2 PC 1ST MTG<br>BONDS SERIES A 1971<br>TO OILLON READ & CO AT 103 25<br>FOR RESALE TO THE EQUITABLE<br>LIFE ASSURANCE SOCIETY OF<br>THE UNITED STATES<br>FOR INVESTMENT AT 103 75 | $ 2 115 000 | 2 194 313 | | | |
| | $100 PAR 5PC CUM PFD<br>TO BE ISSUED TO GENERAL PUBLIC<br>UTILITIES INC AS PART PAYMENT<br>FOR DAKOTA PROPERTIES OF GENL<br>PUBLIC UTILITIES INC<br>FOR RESALE TO PUBLIC<br>THRU UNDERWRITERS | 9 400 | | | | |
| | $1 PAR COMMON<br>TO PUBLIC THRU UNDERWRITERS<br>PART OF ABOVE 100000 SHS COM<br>STK TO BE OFFERED BY ISSUER<br>AND BAL TO BE OFFD BY GENERAL<br>PUB UTILITIES INC WHO WILL<br>ACQUIRE SUCH SHS AS PART<br>PAYMENT FROM ISSUER FOR ITS<br>DAKOTA PROPERTIES | 100 000 | 2 800 000 | | | |
| | TOWARD PAYMENT FOR<br>DAKOTA PROPERTIES OF GENL PUBLIC<br>UTILITIES INC AND DAKOTA POWER<br>PROPERTIES OF DAKOTA POWER COMPANY<br>BALANCE FOR WORKING CAPITAL<br>RE BONDS NO UNDERWRITER<br>RE PFD AND COM STOCK<br>UNDRWRTR TO BE NAMED BY AMENDMT | | | | | |
| | SEE 22-140 ENTRY RE TR INDENTR DATA | | | | | |
| | REGISTRATION STATEMENT ORIG FILED - | 9 6 41 | | 97 | 48 | 653 |
| 4831 | EDISON BROTHERS STORES INC A2<br>ST LOUIS MO HARRY EDISON PRES<br>RETAIL CHAIN WOMENS SHOE STORES<br>AFTER RECLASSIFICATION OF SECURITIES<br>$50 PAR 5PC CUM CONV PFD<br>CONV UNTIL SEP 15 1950 | 30 000 | | | | |
| | $2 PAR COMMON & SCRIP FOR FRACTL SHS<br>RES FOR CONVERSION | 66 666 | | | | |
| | FOR EQUIP IMPROVEMENTS & WORK CAP<br>G H WALKER & CO ET AL | | | | | |
| | REGISTRATION STATEMENT ORIG FILED - | 9 6 41 | | 61 | 26 | 46 |
| 4830 | SOUTHEASTERN INDIANA POWER COMPANY A2<br>RUSHVILLE IND LEROY E EASTMAN PRES<br>OPERATING PUBLIC UTILITY<br>$100 PAR 6PC SERIES CUM PFD | 2 000 | | | | |
| | TOWARD ACQUISITION OF ALL OUTSTDNG<br>CAP STK AND FUNDED DEBT OF HOOSIER<br>PUB UTILITY CO FOR INDEBTEDNESS<br>BALANCE TO BE RETAINED IN TREASURY<br>CENTRAL REPUBLIC COMPANY | | | | | |
| | REGISTRATION STATEMENT ORIG FILED - | 9 6 41 | | 132 | 69 | 625 |
| | **2 — AMENDMENTS FILED** | | | | | |
| 4668 | FINANCIAL INDUSTRIAL FUND INC A1<br>ORIGINALLY FILED AS<br>FINANCIAL SECURITY FUND INC<br>DENVER COLO CHARLES F SMITH PRES<br>LAST PREVIOUSLY RECORDED ITEM | | | | | |
| | AMENDMENT FILED - | 8 19 41 | | 43 | 67 | 35 |
| | AMENDS TO DEFER EFFECTIVE DATE - | 9 6 41 | | 1 | | |
| 1574 | MORGAN INDUSTRIES INCORPORATED A1<br>PHILADELPHIA PA W WHETSTONE JR PRES | | | | | |
| | P S EFFECTIVE AS OF SEP 18 1935 ON - | 9 25 35 | | | | |
| | AMENDMENT OF SEP 20 1935 EFFECTIVE - | 9 25 35 | | | | |
| | AMENDS OF MAY 22 & 29 JUN 4<br>& 28 AND JUL 15 & 26 1937 EFF - | 7 29 37 | | | | |
| | AMENDMENTS OF JAN 3 MAR 13 AND<br>APR 8 1939 EFFECTIVE - | 4 22 39 | | | | |
| | AMENDMENT OF FEB 28 1940 EFFECTIVE - | 3 8 40 | | | | |
| | POST EFFECTIVE AMENDMENT FILED -<br>ITEMS 3 17 26 27 39 47 49 51 FS<br>CONS PR EX 1 2 3 & 4 | 9 6 41 | | 18 | 27 | 11 |

| FILE NO. 2- | ISSUER NAME / CITY AND STATE / INDUSTRY / SECURITY DESCRIPTION / PURPOSE OF ISSUE / PRINCIPAL UNDERWRITER / RECORD OF ACTION — PRINCIPAL OFFICER — FORM TITLE | UNITS REGISTERED 000 000 000 / DATE 00 00 00 | AGGREGATE AMOUNT OF PROPOSED CASH OFFERING | PAGES FILED: REGISTRATION STATEMENT | PROSPECTUS | EXHIBITS |
|---|---|---|---|---|---|---|
| | **9 — SUPPLEMENTAL DATA (NOT FILED AS PART OF REG. STATEMENT)** | | | | | |
| 4792 | HARTFORD ELECTRIC LIGHT COMPANY — A2<br>HARTFORD CONN — SAMUEL FERGUSON PRES<br>R S EFFECTIVE 4 45 PM E S TIME ON — 7 15 41<br>PRICE REPORT PER RULE 970 FILED — 7 31 41<br>PROSPECTUS PER RULE 800B FILED — 7 31 41<br>PRICE REPORT PER RULE 970 FILED — 9 6 41 | | | 1<br><br>1 | 29 | |
| | **10 — OTHER ACTIONS** | | | | | |
| 4739 | AMERICAN BARGE LINE COMPANY — A2<br>CINCINNATI OHIO — P CALHOUN JR PRES<br>R S EFFECTIVE 4 45 PM E S TIME ON — 5 6 41<br>AMENDMENT OF MAY 13 1941 EFFECTIVE — 5 14 41<br>REPORT FILED — 9 6 41<br>SEE 22-114 ENTRY RE TR INDENTR DATA | | | 2 | | |

## PART II — TRUST INDENTURE DATA

| FILE NO. 22- | ISSUER NAME / CITY AND STATE / SECURITY DESCRIPTION / RECORD OF ACTION — PRINCIPAL OFFICER — FORM TITLE | DATE 00 00 00 | AGGREGATE AMOUNT OF PROPOSED CASH OFFERING | PAGES FILED: FORMS | | EXHIBITS |
|---|---|---|---|---|---|---|
| | **NEW FILINGS** | | | | | |
| 140 | BLACK HILLS POWER AND LIGHT CO — A2<br>RAPID CITY SD — JAMES B FRENCH PRES<br>3 1-2 PC 1ST MTG<br>BONDS SERIES A 1971<br>DATA INCLUDED IN R S 2-4832 FILED — 9 6 41<br>FORM ST DATA<br>FORM T1 CENTRAL HANOVER BANK AND TRUST CO NYC | | | 4<br>9 | | |
| | **EFFECTIVENESS** | | | | | |
| 115 | BROWN COMPANY — T3<br>BERLIN NH — HERBERT J BROWN PRES<br>GENERAL MORTGAGE BONDS<br>MATURITIES & INTEREST RATES OF BONDS NOT INCLUDED IN INITIAL ISSUE TO BE FIXED BY BOARD OF DIRECTORS OF NEW COMPANY TO BE FORMED UNDER PLAN OF REORGANZTN<br>INITIAL ISSUE OF ABOVE BONDS DESIGNATED AS 5PC GENL MTG CUM BONDS SERIES A 1959 IN THE AMOUNT OF 12849300 WILL BE ISSUED IN EXCH FOR 5 1-2 PC 1ST MTG GOLD BDS SER A & B BONDS DESIGNATED AS 5PC GENL MTG BONDS SER A OR IF ALL SENIOR LIEN SECS ARE RETIRED MAY BE DESIGNATED AS 5PC 1ST MTG BONDS SER A WILL BE ISSUABLE IN EXCH FOR SUCH INITIAL ISSUE<br>APPLIC FOR QUAL OF TRUST IND FILED — 4 24 41<br>LAST PREVIOUSLY RECORDED ITEM<br>AMENDMENT TO APPLIC FOR QUAL FILED — 8 29 41<br>APPLIC FOR QUAL OF TRUST INDENTURE EFFECTIVE 1 15 PM E S TIME ON — 9 6 41<br>APPLICATION PER SECTION 31081 FILED MAY 19 AND AMENDED MAY 22 1941 GRANTED — 9 6 41 | | | 23<br><br>17 | | 602<br><br>352 |
| 133 | 40 EXCHANGE PLACE CORPORATION — T3<br>NEW YORK NY — HARRY FORSYTH PRES<br>20YR GENL MTG INCOME BONDS DUE 1956<br>APPLIC FOR QUAL OF TRUST IND FILED — 7 30 41<br>LAST PREVIOUSLY RECORDED ITEM<br>AMENDMENT TO APPLIC FOR QUAL FILED — 8 30 41<br>APPLIC FOR QUAL OF TRUST INDENTURE EFFECTIVE 1 15 PM E S TIME ON — 9 6 41<br>APPLIC PER SECTION 304C FILED AUG 18 AND AMENDED AUG 30 GRANTED — 9 6 41 | | | 22<br><br>7 | | 171<br><br>2 |

# PART II - TRUST INDENTURE DATA

SEPTEMBER 7, 1941

| FILE NO. 22- | NAME AND DESCRIPTION OF REGISTRANT | PRINCIPAL OFFICER | FORM TITLE | DATE 00 00 | PAGES FILED FORMS | EXHIBITS |
|---|---|---|---|---|---|---|

UNIVERSITY OF FLORIDA
3 1262 08740 8208

## EFFECTIVENESS

| | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| 139 | INTERNATIONAL MERCANTILE MART CO | | T3 | | | | | | | |
| | NEW YORK NY | JOHN M FRANKLIN | PRES | | | | | | | |
| | 4PC 10YR CT BDS SER A 1951 | | | | | | | | | |
| | 4PC 10YR CT BDS SER B 1951 | | | | | | | | | |
| | APPLIC FOR QUAL OF TRUST IND FILED | | - | 9 | 3 | 41 | | 25 | | 218 |
| | AMENDMENT TO APPLIC FOR QUAL FILED | | - | 9 | 6 | 41 | | 12 | | 133 |
| | ITEMS 8 9 & EX T3C OF FORM T3 | | | | | | | | | |
| | APPLIC FOR QUAL OF TRUST INDENTURE | | | | | | | | | |
| | EFFECTIVE 1 15 PM E S TIME ON | | - | 9 | 6 | 41 | | | | |

## PERIODIC REPORTS FILED

| | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|
| 114 | AMERICAN BARGE LINE COMPANY | | A2 | | | | | | | |
| | CINCINNATI OHIO | P CALHOUN JR | PRES | | | | | | | |
| | .75 PC TO 3.50 PC 1ST PFD | | | | | | | | | |
| | MTG SER BDS 1942-1951 | | | | | | | | | |
| | REPORT PER SEC 313 TR INDENTR ACT | | - | 9 | 6 | 41 | | 2 | | |
| | BY THE CHASE NATL BANK OF THE | | | | | | | | | |
| | CITY OF NEW YORK | | | | | | | | | |